

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C.
1985, c. C-36, AS AMENDED

Court File No.: CV-17-11846-00CL

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF SEARS
CANADA INC., et al.

19 Nov 2018

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceeding commenced at TORONTO

November 19, 2018

MOTION RECORD OF THE MONITOR
(Approval of Liberty Termination Fee)
(returnable November 19, 2018)

NORTON ROSE FULBRIGHT CANADA LLP
Royal Bank Plaza, South Tower
200 Bay Street, Suite 3800, P.O. Box 84
Toronto, Ontario M5J 2Z4

Orestes Pasparakis, LSO#: 36851T
Tel: +1 416.216.4815
Virginie Gauthier, LSO#: 41097D
Tel: +1 416.216.4853
Alan Merskey, LSO#: 41377I
Tel: +1 416.216.4805
Evan Cobb, LSO#: 55787N
Tel: +1 416.216.1929
Fax: +1 416.216.3930
orestes.pasparakis@nortonrosefulbright.com
virginie.gauthier@nortonrosefulbright.com
alan.merskey@nortonrosefulbright.com
evan.cobb@nortonrosefulbright.com

Lawyers to the Monitor, FTI Consulting Canada Inc.

*This Motion is not opposed
I am submitting that it should
be granted on the terms
of the attached Termination
Fee Order. These should
be a sealing order &
the terms of para. 4
of the order.
Hearing*

